

Zeus North America Mining Corp.

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Zeus North America Mining Corp. Commences Trading on the OTCQB and the Frankfurt Stock Exchange

Vancouver, British Columbia, May 7, 2024 – Zeus North America Mining Corp. (formerly Umdoni Exploration Inc.) (CSE:ZEUS) (OTCQB:ZUUFZ)(FRANKFURT:O92) (the “Company” or “Zeus”) is pleased to announce that it has qualified for trading on the OTCQB Venture Market in the United States operated by the OTC Markets Group Inc. and the Company’s common shares have commenced trading on the OTCQB under the symbol “ZUUFZ” with an effective date of April 30, 2024. The Company has additionally secured Depository Trust Company (“DTC”) eligibility for its common shares traded in the United States.

Zeus is also pleased to announce the listing of its common shares on the Frankfurt Stock Exchange (“FSE”) under the symbol “O92”. The Company officially began trading on the FSE on April 17, 2024 as part of the Company’s expansion into European investment markets. With its status as a prominent European listing venue, the Frankfurt Stock Exchange plays an important role in facilitating trading activities, handling around 90 percent of all securities traded within Germany. Companies listing on the FSE often aim to enhance shareholder accessibility and foster investment opportunities for a global audience of investors.

The Company’s common shares continue to trade on the Canadian Securities Exchange (the “CSE”) under the symbol “ZEUS”.

Dean Besserer, the Company’s President and CEO, commented: “Both the Frankfurt and the OTCQB listing with DTC eligibility will allow Zeus to broaden its shareholder base in the USA and abroad, as well as provide market awareness and increased liquidity as we continue to explore our portfolio of 100% owned copper and copper-gold properties in the USA”.

About the OTCQB

The OTCQB offers early stage and developing U.S. and international companies the benefits of being publicly traded in the U.S. The OTCQB helps companies build shareholder value with a goal of enhancing liquidity and achieving fair valuation.

U.S. investors can find current financial disclosure and Real-Time level 2 quotes for the Company on www.otcmarkets.com. The Company’s listing on the CSE and the trading of its shares on the OTCQB contribute to a larger global presence and offers investors preeminent access to trading.

About the Depository Trust Company

The Depository Trust Company is a subsidiary of The Depository Trust & Clearing Corporation and manages the electronic clearing and settlement of publicly traded companies. Securities that are eligible to be electronically cleared and settled through the DTC are considered "DTC eligible".

This electronic method of clearing securities speeds up the receipt of stock and cash, and thus accelerates the settlement process for investors trading the Company's shares on the OTCQB.

On behalf of the board of directors.

“Dean Besserer”
President and CEO

For more information, please contact the Company at info@zeusminingcorp.com

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About Zeus North America Mining Corp.

The Company is in the business of mineral exploration. The Company is focused on its exploration properties in the state of Idaho known as the: Cuddy Mountain; Selway; and Great Western properties, respectively. The Idaho properties consist of 82 (Cuddy Mountain), 57 (Selway) and 38 (Great Western) lode mining claims respectively and cover a cumulative area of approximately 3822.1 acres. The Company's flagship Cuddy Mountain Property is adjacent to Hercules Silvers' Leviathan Copper Porphyry discovery.

Forward Looking Statements

When used in this news release, the words "estimate", "project", "belief", "anticipate", "intend", "expect", "plan", "predict", "may" or "should" and the negative of these words or such variations thereon or comparable terminology are intended to identify forward-looking statements and information. Although the Company believes, in light of the experience of their respective officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in the forward-looking statements and information in this news release are reasonable, undue reliance should not be placed on them because the parties can give no assurance that such statements will prove to be correct. The forward-looking statements and information in this news release include, amongst others, the Company's exploration plans. Such statements and information reflect the current view of the Company. There are risks and uncertainties that may cause actual results to differ materially from those contemplated in those forward-looking statements and information.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements or implied by such forward-looking statements. There are a number of important factors that could cause the Company's actual results to differ materially from those indicated or implied by forward-looking statements and information. Such factors include, among others: currency fluctuations; limited business history of the parties; disruptions or changes in the credit or security markets; results of operation activities and development of projects; project cost overruns or unanticipated costs and expenses; and general development, market and industry conditions.

The Company undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of its securities or its financial or operating results (as applicable). The Company cautions that the foregoing list of material factors is not exhaustive. When relying on the Company's forward-looking statements and information to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. The Company has assumed that the material factors referred to in the previous paragraph will not cause such forward-looking statements and information to differ materially from actual results or events. However, the list of these factors is not exhaustive and is subject to change and there can be no assurance that such assumptions will reflect the actual outcome of such items or factors.

The forward-looking information contained in this news release represents the expectations of the Company as of the date of this news release and, accordingly, are subject to change after such date. The Company does not undertake to update this information at any particular time except as required in accordance with applicable laws.

The Canadian Securities Exchange does not accept responsibility for the adequacy or accuracy of this news release.